

**Objection Deadline: October 4, 2012 at 4:00 p.m. (prevailing Eastern Time)**  
**Hearing Date (if necessary): October 11, 2012 at 10:00 a.m. (prevailing Eastern Time)**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**MOTION FOR ORDER  
ESTABLISHING DEADLINE FOR FILING PROOFS OF CLAIM AND  
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”) respectfully represent:

**Relief Requested**

1. Pursuant to Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Debtors request that the Court (i) establish deadlines by which proofs

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<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

of claim based on prepetition debts or liabilities against any of the Debtors must be filed, (ii) approve the Proof of Claim Form (as defined below), (iii) approve the Bar Date Notice and Publication Notice (each as defined below) and (iv) approve the proposed notice and publication procedures.

### **Background and Jurisdiction**

2. On July 9, 2012 (the “**Petition Date**”), each Debtor commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ cases are being jointly administered pursuant to Bankruptcy Rule 1015(b).

3. This Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and may be determined by this Court. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

### **The Bar Dates**

4. Bankruptcy Rule 3003(c)(2) provides that any creditor who asserts a claim (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose prior to the Petition Date and whose claim is not listed on the Debtors’ schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the “**Schedules**”)<sup>2</sup> or whose claim is listed on the Schedules as disputed, contingent, or unliquidated, must file a proof of claim. Bankruptcy Rule 3003(c)(3) provides that the Court shall fix the time within which proofs of claim must be filed in a chapter 11 case.

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<sup>2</sup> The Debtors filed their Schedules on September 19, 2012.

5. In accordance with the Second Amended Procedural Guidelines for Filing Requests for Bar Orders in the United States Bankruptcy Court for the Southern District of New York, dated November 24, 2009 (“**General Order M-386**”), the Debtors request that the Court establish:

(a) **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) (the “**General Bar Date**”) as the deadline for each person or entity (including, without limitation, individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of the Bankruptcy Code) (“**Governmental Units**”), to file a proof of claim in respect of a prepetition claim (as defined in section 101(5) of the Bankruptcy Code), including, for the avoidance of doubt, prepetition secured claims or priority claims against any of the Debtors; and

(b) **January 7, 2013 at 5:00 p.m.** (prevailing Eastern Time) (the “**Governmental Bar Date**”) as the deadline for each Governmental Unit to file a proof of claim in respect of a prepetition claim against any of the Debtors.<sup>3</sup>

Fixing the proposed General Bar Date and Governmental Bar Date (each a “**Bar Date**” and together, the “**Bar Dates**”) will enable the Debtors to receive, process and begin their analysis of creditors’ claims in a timely and efficient manner. Based on the procedures set forth below, the proposed Bar Dates will give all creditors ample opportunity to prepare and file proofs of claim.

6. Pursuant to the form of order attached hereto as Exhibit A (the “**Bar Date Order**”), each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust and Governmental Unit) that asserts a claim (as defined

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<sup>3</sup> Section 502(b)(9) of the Bankruptcy Code provides that governmental units shall have 180 days after the petition date, or such later time as the Bankruptcy Rules may provide, to file proofs of claim. January 7, 2013 is more than 180 days after the Petition Date.

in section 101(5) of the Bankruptcy Code) against any Debtor that arose prior to the Petition Date (including, without limitation, claims entitled to priority under section 503(b)(9) of the Bankruptcy Code) must file an original, written proof of such claim that substantially conforms to the Proof of Claim Form (as defined below), either by (i) delivering the original proof of claim by hand or overnight courier to (a) the Patriot Coal Claims Processing Center, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017 or (b) the United States Bankruptcy Court, SDNY, One Bowling Green, Room 621, New York, NY 10004-1408, or by (ii) mailing the original proof of claim to the Patriot Coal Claims Processing Center, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017-5798 (together, the “**Patriot Coal Claims Processing Center**”). The Debtors request that the Bar Date Order provide that (i) proofs of claim sent by facsimile, telecopy or email will *not* be accepted and (ii) proofs of claim are deemed timely filed only if such claims are *actually received* at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date.

7. Pursuant to the proposed Bar Date Order, the following persons or entities are *not* required to file a proof of claim on or prior to the applicable Bar Date:

- (a) any person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined below);
- (b) any person or entity whose claim is listed on the Schedules; *provided* that (i) the claim is *not* scheduled as “disputed,” “contingent” or “unliquidated,” (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) any person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;

- (d) any person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012;<sup>4</sup> *provided, however*, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to exercise their authority to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) any person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) any person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) any current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) any Debtor; and
- (j) any person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; *provided, however*, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; and

8. In order to facilitate the processing of claims, to ease the burden upon the Court and to reduce an unnecessary expense to the Debtors' estates, Bank of America, N.A., as

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<sup>4</sup> In accordance with the Court's Final Order Authorizing (i) Debtors to (a) Pay Prepetition Wages, Salaries, Employee Benefits and other Compensation and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Employees and Retirees to Proceed with Outstanding Workers' Compensation Claims and (iii) Financial Institutions to Honor and Process Related Checks and Transfers, entered August 2, 2012, [ECF No. 253].

administrative agent (the “**Pre-Petition Agent**”) for the lenders (the “**Pre-Petition Credit Agreement Lenders**”) and together with the Pre-Petition Agent, the “**Pre-Petition Secured Parties**”) under that certain Amended and Restated Credit Agreement, dated as of May 5, 2010 (as heretofore amended, supplemented or otherwise modified, the “**Pre-Petition Credit Agreement**”), shall have the right (but not the duty) to file in the Debtors’ lead chapter 11 case (Patriot Coal Corporation (Case No. 12-12900 (SCC))) a single, master proof of claim against each of the Debtors (the “**Master Proof of Claim**”) on behalf of the Pre-Petition Secured Parties on account of any and all of their respective claims arising under the Pre-Petition Credit Agreement and related loan documents (collectively, the “**Pre-Petition Loan Documents**”) and under the Court’s Final Order (i) Authorizing Debtors (a) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(c)(4), 364(d)(1) and 364(e), and (b) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (ii) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364 [ECF No. 275]. Upon the filing of the Master Proof of Claim, each Pre-Petition Secured Party (and each of their respective successors and assigns) shall be deemed to have filed a proof of claim in respect of its claims against the Debtors as set forth in the Master Proof of Claim, and such Master Proof of Claim shall be deemed a filed proof of claim in each of the Debtors’ chapter 11 cases. The Pre-Petition Agent shall not be required to amend the Master Proof of Claim to reflect a change in the holders of the claims set forth therein or a reallocation among such holders of the claims asserted therein resulting from the transfer of all or any portion of such claims. The provisions of this paragraph and the Master Proof of Claim are intended solely for the purpose of administrative convenience and shall not affect the right of each Pre-Petition Secured Party (or their respective successors and assigns)

to vote separately on any plan of reorganization proposed in the Debtors' chapter 11 cases.

The Pre-Petition Agent shall not be required to file with the Master Proof of Claim any instruments, agreements or other documents evidencing the obligations owing by the Debtors to the Pre-Petition Secured Parties, which instruments, agreements or other documents will be provided upon written request to counsel for the Pre-Petition Agent.

9. The proposed Bar Date Order further provides that any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of the entry of an order authorizing rejection to which the claim relates. Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in paragraph 7 above applies.

10. The Debtors are not at this time seeking to set a deadline for the filing of proofs of equity interest. The Debtors may move the Court to establish a deadline for filing such proofs of interest in the future.

#### **Form of Proof of Claim**

11. Due to the size and complexity of these chapter 11 cases, the Debtors, with the assistance of GCG, Inc. (“GCG”),<sup>5</sup> have prepared a proof of claim form tailored to these chapter 11 cases (the “**Proof of Claim Form**”). The proposed Proof of Claim Form, which is

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<sup>5</sup> GCG is the official claims agent retained by the Debtors pursuant to the Court's Order Authorizing Retention and Appointment of GCG, Inc. as Claims and Noticing Agent for the Debtors *Nunc Pro Tunc* to the Petition Date [ECF No. 45], dated July 11, 2012.

based on Official Form No. 10, is annexed hereto as Exhibit B. Each creditor whose claim is listed on the Schedules will receive in the mail a “customized” Proof of Claim Form printed with the creditor’s name and address and information regarding the nature, amount, and status of its claim(s) (as reflected on the Schedules), together with instructions for filing a proof of claim and correcting any incorrect name and address information. If a creditor disagrees with information set forth on the Proof of Claim Form, including the specified Debtor or the amount or type of the claim set forth on the Proof of Claim Form, such creditor is required to file a proof of claim identifying the Debtor against which the creditor is asserting a claim and the amount and type of such claim.

**Requirements for Preparing and Filing Proofs of Claim**

12. The proposed Bar Date Order provides that each proof of claim must: (i) be written in the English language; (ii) be denominated in lawful currency of the United States (*provided, however*, that the Debtors reserve the right to convert a claim denominated in non-U.S. currency into U.S. currency using the applicable exchange rate as of the Petition Date); (iii) conform substantially with the Proof of Claim Form; (iv) indicate the Debtor against which the creditor is asserting a claim (and, unless otherwise ordered by the Court, if a creditor asserts a claim against more than one Debtor or has claims against more than one Debtor, a separate proof of claim must be filed with respect to each Debtor); (v) include supporting documentation (if voluminous, attach a summary) or an explanation as to why such documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The Debtors respectfully request that the Court approve the proposed Proof of Claim Form.

**Consequences of Failure to File a Proof of Claim**

13. Pursuant to Bankruptcy Rule 3003(c)(2), the Debtors propose that any holder of a claim against one or more of the Debtors who is required, but fails, to timely file a proof of such claim in appropriate form in accordance with the terms of the Bar Date Order shall be forever barred, estopped and enjoined from asserting such claim against the Debtors (or filing a proof of claim with respect thereto), and the Debtors and their successors and their respective property shall be forever discharged from any and all indebtedness or liability with respect to such claim, and such holder shall not be permitted to vote to accept or reject any plan of reorganization filed in these chapter 11 cases or participate in any distribution in the Debtors' chapter 11 cases on account of such claim or to receive further notices regarding such claim.

**Notice of the Bar Date Order and the Bar Dates**

14. Pursuant to Bankruptcy Rule 2002(a)(7), the Debtors propose to mail a notice of the Bar Date Order and the Bar Dates in a form substantially similar to the notice annexed hereto as Exhibit C (the "**Bar Date Notice**"). The Bar Date Notice conforms substantially to the form annexed to General Order M-386. The Bar Date Notice (together with a copy of the Proof of Claim Form) will be sent to:

- (a) the United States Trustee;
- (b) counsel to the official committee of unsecured creditors appointed in these chapter 11 cases (the "**Committee**");
- (c) all persons or entities that have requested notice of the proceedings in the chapter 11 cases;
- (d) all persons or entities that have filed claims;
- (e) all known holders of prepetition claims listed on the Schedules at the addresses stated therein;

- (f) all counterparties to the Debtors' executory contracts and unexpired leases listed on the Schedules at the addresses stated therein;
- (g) all parties to litigation with the Debtors;
- (h) the Internal Revenue Service, the Securities and Exchange Commission, the United States Environmental Protection Agency, the United States Attorney's Office for the Southern District of New York and any other required governmental units;
- (i) the Core Parties and the Non-ECF Service Parties (each as defined in the Order Establishing Certain Notice, Case Management and Administrative Procedures entered by the Court on July 16, 2012 [ECF No. 84] (the "**Case Management Order**")); and
- (j) such additional persons and entities as deemed appropriate by the Debtors.

15. The Bar Date Notice notifies the parties of the Bar Dates and contains information regarding who must file a proof of claim, the procedure for filing a proof of claim and the consequences of failure to timely file a proof of claim. The Debtors request that the Court approve the Proof of Claim Form and use of the Bar Date Notice.

#### **Amendments to Schedules**

16. Bankruptcy Rule 1009(a) provides that notice of any amendment to the Schedules must be given to any entity affected thereby. If the Schedules are amended prior to the date upon which the Bar Date Notice is served, then the Debtors ask that the personalized Proof of Claim Form attached to the Bar Date Notice shall serve as the notice required by Bankruptcy Rule 1009(a), and that no other notice of amendment of the Schedules be required.

17. If the Debtors amend the Schedules on or after the date upon which the Debtors serve the Bar Date Notice in a manner that would add a new claim, reduce the undisputed, non-contingent or liquidated amount of a claim, or change the nature or classification of a claim, the Debtors acknowledge that they would be obligated to satisfy the notice requirements of Bankruptcy Rule 1009(a) for each affected entity. The Debtors propose that

the affected claimant would be required to file a proof of claim by the later of (i) the applicable Bar Date and (ii) 30 calendar days after such claimant is served with notice that the Debtors have amended their Schedules in a manner that affects such creditor as described in this paragraph.

**Publication Notice**

18. Given the size and scope of the Debtors' businesses, the Debtors have determined that it would be in the best interest of their estates to give notice by publication to certain creditors, including: (i) those creditors to whom no other notice was sent and who are unknown or not reasonably ascertainable by the Debtors, (ii) known creditors with addresses unknown by the Debtors and (iii) potential creditors with claims unknown by the Debtors.

19. Pursuant to Bankruptcy Rule 2002(1), the Debtors seek authority to publish notice of the Bar Dates in substantially the form annexed hereto as Exhibit D (the "**Publication Notice**"). The Debtors propose to publish the Publication Notice once in each of *The Wall Street Journal, National Edition, St. Louis Post Dispatch*, a St. Louis, Missouri newspaper, *Charleston Gazette/Charleston Daily Mail*, a Charleston, West Virginia newspaper, *Gleaner*, a Henderson County, Kentucky newspaper, *Evansville Courier and Press*, a Union County, Kentucky newspaper, *The Dominion Post*, a Morgantown, West Virginia newspaper, *The Register Herald*, a Beckley, West Virginia newspaper, *Times West Virginian*, a Fairmont, West Virginia newspaper and *The Southern Illinoisan*, a Carbondale, Illinois newspaper, in each case at least 28 days prior to the General Bar Date (in compliance with General Order M-386). Additionally, the Debtors will post a copy of the Publication Notice and the Proof of Claim Form on [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com), the independent website authorized by the Case Management Order. The Publication Notice includes a telephone number that creditors can call to obtain copies of the Proof of Claim Form and information

concerning the procedures for filing proofs of claim. The form of notice conforms substantially to General Order M-386. The Debtors respectfully request that the Court approve the Publication Notice and find that the Debtors' proposed procedures regarding the Publication Notice shall be deemed good, adequate and sufficient notice of the Bar Dates.

### **Claims Agent**

20. As noted above, GCG is the authorized claims agent for the Court with respect to the Debtors' chapter 11 cases. In such capacity, GCG is responsible for, among other things, maintaining the database containing the Schedules and maintaining and docketing proofs of claim that are filed in these chapter 11 cases.

21. To facilitate and coordinate the claims reconciliation and notice functions, GCG will mail the Proof of Claim Forms together with the Bar Date Notice. The Debtors have been advised by GCG that, based upon the number of persons to whom the Debtors propose to provide notice, GCG expects to be able to complete the mailing of the Proof of Claim Forms and Bar Date Notices within seven business days of entry of the Bar Date Order by this Court. By establishing December 14, 2012 as the General Bar Date, potential claimants will have approximately 53 days from the mailing of notices to file proofs of claim. Such period is clearly an adequate period of time within which to file proofs of claim, as General Order M-386 suggests 35 days, Bankruptcy Rule 2002(a)(7) requires only 21 days, and Bankruptcy Rule 2002(p)(2) requires only 30 days' notice to creditors with a foreign address.

### **Objections to Claims**

22. The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount,

liability, classification or otherwise and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

**The Proposed Notice Procedures are Reasonable and Adequate**

23. The Debtors believe that the procedures described herein, the Bar Date Notice and the Publication Notice (together, the “**Notice Procedures**”) are collectively “reasonably calculated under the circumstances to apprise an interested party of the pendency of the bankruptcy case” and the requirement of filing a proof of claim by the applicable Bar Date. *Mullane v. Central Hanover Bank & Trust Co.*, 339 U.S. 306, 314 (1950). Moreover, the Notice Procedures substantially conform to the guidelines of General Order M-386. Consequently, the Debtors respectfully request that the Court find that the Notice Procedures constitute adequate and sufficient notice for all relevant purposes.

24. Based on the foregoing, the Debtors submit that the relief requested herein is necessary and appropriate, is in the best interests of its estates and creditors, and should be granted in all respects.

**Notice**

25. Pursuant to the Case Management Order, the Debtors will serve notice of this Motion on (a) the Core Parties and (b) the Non-ECF Service Parties (as those terms are defined in the Case Management Order). The Debtors have provided the Motion to the Office of the Clerk of the Court (the “**Clerk’s Office**”) and will incorporate all of the Clerk’s Office’s comments to the proposed Bar Date Order. In addition, all parties who have requested electronic notice of filings in these cases through the Court’s ECF system will automatically receive notice of this Motion no later than the day after its filing with the Court. Moreover, a copy of this Motion and any Order approving it will be made available on the Debtors’ Case

Information Website (located at *www.PatriotCaseInfo.com*). In light of the nature of the relief requested herein, the Debtors submit that no other or further notice need be provided.

**No Previous Request**

26. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

WHEREFORE the Debtors respectfully request that the Court grant the Debtors the relief requested herein and such other and further relief as the Court deems just and proper.

Dated: New York, New York  
September 27, 2012

By: /s/ Brian M. Resnick  
Marshall S. Huebner  
Damian S. Schaible  
Brian M. Resnick  
Michelle M. McGreal

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*Counsel to the Debtors  
and Debtors in Possession*

**SCHEDULE 1**  
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC

# **Exhibit A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**ORDER ESTABLISHING DEADLINE FOR FILING PROOFS OF CLAIM AND  
APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “**Motion**”)<sup>2</sup> of Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these cases (the “**Debtors**”) for an order, pursuant to Bankruptcy Rule 3003(c)(3), fixing deadlines and establishing procedures for filing proofs of claim and approving the form and manner of notice thereof, as more fully set forth in the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.) as amended by Standing Order M-431, dated February 1, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Motion having been provided in accordance with the Case Management Order and General Order M-386 and to the Clerk’s Office; and it appearing that no other or further notice need be

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<sup>1</sup> The Debtors are the entities listed on Schedule 1 to the Motion. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

<sup>2</sup> Each capitalized term used herein but not otherwise defined herein shall have the meaning ascribed to it in the Motion.

provided; [and there being no objections to the Motion;] and the Court having reviewed the Motion [and having held a hearing with appearances of parties in interest noted in the transcript thereof (the “**Hearing**”)]; and the relief requested in the Motion being in the best interests of the Debtors, their creditors, their estates and all other parties in interest in these cases; and the Court having determined that the legal and factual bases set forth in the Motion [and at the Hearing] establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that, except as otherwise provided herein, all persons and entities (including, without limitation, individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any Governmental Units, that assert a claim, as defined in section 101(5) of the Bankruptcy Code, against any Debtor that arose prior to the Petition Date (including, without limitation, claims entitled to priority under section 503(b)(9) of the Bankruptcy Code)<sup>3</sup> shall file a proof of such claim in writing so that it is actually received at the Patriot Coal Claims Processing Center on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) (the “**General Bar Date**”); and it is further

ORDERED that, except as otherwise provided herein, each Governmental Unit that asserts a claim, as defined in section 101(5) of the Bankruptcy Code, against any Debtor that arose prior to the Petition Date (including, without limitation, claims entitled to priority under section 503(b)(9) of the Bankruptcy Code) shall file a proof of such claim in writing so that it is actually received at the Patriot Coal Claims Processing Center on or prior to **January 7, 2013 at**

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<sup>3</sup> For the avoidance of doubt, all persons and entities (including, without limitation, individuals, partnerships, joint ventures, corporations, estates, trusts and Governmental Units) that assert a claim pursuant to section 503(b)(9) of the Bankruptcy Code must comply both with the requirements of this Order and the 503(b)(9) Procedures Order to validly assert a 503(b)(9) Demand (as defined in the 503(b)(9) Procedures Order).

**5:00 p.m.** (prevailing Eastern Time) (the “**Governmental Bar Date**,” the General Bar Date and the Governmental Bar Date each a “**Bar Date**” and collectively the “**Bar Dates**”); and it is further

ORDERED that the following procedures for the filing of proofs of claim shall apply:

- (a) proofs of claim must conform substantially to the Proof of Claim Form;
- (b) proofs of claim must be filed either by (i) mailing the original proof of claim to the Patriot Coal Claims Processing Center, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017-5798 or (ii) delivering the original proof of claim by hand or overnight courier to (a) the Patriot Coal Claims Processing Center, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017 or (b) the United States Bankruptcy Court, SDNY, One Bowling Green, Room 621, New York, NY 10004-1408 (together, the “**Patriot Coal Claims Processing Center**”);
- (c) proofs of claim sent by facsimile, telecopy or email shall not be accepted;
- (d) proofs of claim shall be deemed timely filed only if *actually received* at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date;
- (e) proofs of claim must (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) include supporting documentation (if voluminous, attach a summary) or an explanation as to why such documentation is not available; (iii) be written in the English language; and (iv) be denominated in lawful currency of the United States; *provided, however*, that the Debtors shall have the right to convert a claim denominated in non-U.S. currency into U.S. currency using the applicable exchange rate as of the Petition Date; and
- (f) proofs of claim must specify by name the Debtor against which the claim is filed; unless otherwise provided herein, if the holder asserts a claim against more than one Debtor or has claims against different Debtors, a separate proof of claim form must be filed with respect to each Debtor;

and it is further

ORDERED that the following persons or entities need not file a proof of claim on or prior to the applicable Bar Date:

- (a) any person or entity that has *already* properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form;
- (b) any person or entity whose claim is listed on the Schedules, *provided* that (i) the claim is *not* scheduled as “disputed,” “contingent” or “unliquidated,” (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules *and* (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) any person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) any person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; *provided, however*, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to exercise their authority to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) any person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) any person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) any current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) any Debtor;
- (j) any person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights

or options to purchase, sell or subscribe to common stock; *provided, however,* that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; and

and it is further

ORDERED that Bank of America, N.A., as administrative agent (the “**Pre-Petition Agent**”) for the lenders (the “**Pre-Petition Credit Agreement Lenders**” and together with the Pre-Petition Agent, the “**Pre-Petition Secured Parties**”) under that certain Amended and Restated Credit Agreement, dated as of May 5, 2010 (as heretofore amended, supplemented or otherwise modified, the “**Pre-Petition Credit Agreement**”), shall have the right (but not the duty) to file in the Debtors’ lead chapter 11 case (Patriot Coal Corporation (Case No. 12-12900 (SCC)) a single, master proof of claim against each of the Debtors (the “**Master Proof of Claim**”) on behalf of the Pre-Petition Secured Parties on account of any and all of their respective claims arising under the Pre-Petition Credit Agreement and related loan documents (collectively, the “**Pre-Petition Loan Documents**”) and under the Court’s Final Order (i) Authorizing Debtors (a) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(c)(4), 364(d)(1) and 364(e), and (b) to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363 and (ii) Granting Adequate Protection to Pre-Petition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364 [ECF No. 275]. Upon the filing of the Master Proof of Claim, each Pre-Petition Secured Party (and each of their respective successors and assigns) shall be deemed to have filed a proof of claim in respect of its claims against the Debtors as set forth in the Master Proof of Claim, and such Master Proof of Claim shall be deemed a filed proof of claim in each of the Debtors’ chapter 11 cases. The Pre-Petition Agent shall not be required to amend the Master Proof of Claim to reflect a change in the holders

of the claims set forth therein or a reallocation among such holders of the claims asserted therein resulting from the transfer of all or any portion of such claims. The provisions of this paragraph and the Master Proof of Claim are intended solely for the purpose of administrative convenience and shall not affect the right of each Pre-Petition Secured Party (or their respective successors and assigns) to vote separately on any plan of reorganization proposed in the Debtors' chapter 11 cases. The Pre-Petition Agent shall not be required to file with the Master Proof of Claim any instruments, agreements or other documents evidencing the obligations owing by the Debtors to the Pre-Petition Secured Parties, which instruments, agreements or other documents will be provided upon written request to counsel for the Pre-Petition Agent; and it is further

ORDERED that any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of the entry of an order authorizing rejection to which the claim relates; *provided, however*, that a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in the preceding paragraph applies; and it is further

ORDERED that any submitted proof of claim (excluding any exhibits or attachments thereto) shall be made publicly available on the independent website *www.PatriotCaseInfo.com* and, upon request and subject to the Debtors' consent (such consent not to be unreasonably withheld), any exhibits or attachments to any submitted proof of claim shall be made available to such requesting party; and it is further

ORDERED that, with respect to those holders of claims listed on the Schedules, the Debtors shall mail one or more proof of claim forms (as appropriate) substantially similar to the Proof of Claim Form, indicating on each Proof of Claim Form how the Debtors have scheduled such creditor's claim in the Schedules (including the identity of the Debtor, the amount of the claim and whether the claim has been scheduled as contingent, unliquidated or disputed); and it is further

ORDERED that, pursuant to Bankruptcy Rule 3003(c)(2), any holder of a claim against one or more of the Debtors who is required, but fails, to timely file a proof of such claim in appropriate form in accordance with the terms of this Order shall be forever barred, estopped and enjoined from asserting such claim against the Debtors (or filing a proof of claim with respect thereto), and the Debtors, their chapter 11 estates, their successors and their respective property shall be forever discharged from any and all indebtedness or liability with respect to such claim, and such holder shall not be permitted to vote to accept or reject any plan of reorganization filed in these chapter 11 cases, or participate in any distribution in the Debtors' chapter 11 cases on account of such claim or to receive further notices regarding such claim; and it is further

ORDERED that the Bar Date Notice is approved and shall be deemed adequate and sufficient if a copy is served by first-class mail at least 35 days prior to the General Bar Date on:

- (a) the United States Trustee;
- (b) counsel to the official committee of unsecured creditors appointed in these chapter 11 cases as of the date hereof (the "**Committee**");
- (c) all persons or entities that have requested notice of the proceedings in the chapter 11 cases as of the date hereof;
- (d) all persons or entities that have filed claims as of the date hereof;
- (e) all known holders of prepetition claims listed on the Schedules at the addresses stated therein;

- (f) all counterparties to the Debtors' executory contracts and unexpired leases listed on the Schedules at the addresses stated therein;
- (g) all parties to litigation with the Debtors as of the date hereof;
- (h) the Internal Revenue Service, the Securities and Exchange Commission, the United States Environmental Protection Agency, the United States Attorney's Office for the Southern District of New York and any other required governmental units;
- (i) the Core Parties and the Non-ECF Service Parties (each as defined in the Case Management Order); and
- (j) such additional persons and entities as deemed appropriate by the Debtors;

and it is further

ORDERED that, if the Debtors amend or supplement the Schedules subsequent to the date hereof but prior to service of the Bar Date Notice, then service of the personalized Proof of Claim Form attached to the Bar Date Notice and posting such supplement and amended Schedules, marked to show the impact of the supplement or amendment, on the independent website *www.PatriotCaseInfo.com* shall be good and sufficient notice under Bankruptcy Rule 1009(a), and no other notice of amendment of the Schedules shall be required; *provided, however,* that if the Debtors become aware of any litigation commenced against any current officer, director or employee of the Debtors that could give rise to a claim based on indemnification, contribution, or reimbursement, the Debtors shall notify counsel to the Committee of such litigation; and it is further

ORDERED that, if the Debtors amend or supplement the Schedules subsequent to the service of the Bar Date Notice in a manner that would add a new claim, reduce the undisputed, non-contingent or liquidated amount of a claim, or change the nature or classification of a claim, then the Debtors shall (1) post the supplement and amended Schedules, marked to show the impact of the supplement or amendment, on the independent website *www.PatriotCaseInfo.com*

and (2) give notice of any amendment or supplement to the holders of claims affected thereby, and such holders shall be required to file a proof of claim by the later of (i) the applicable Bar Date and (ii) 30 days after such claimant is served with notice that the Debtors have amended their Schedules in a manner that affects such creditor as described in this paragraph, or be barred from doing so; *provided, however*, that if the Debtors become aware of any litigation commenced against any current officer, director or employee of the Debtors that could give rise to a claim based on indemnification, contribution, or reimbursement, the Debtors shall notify counsel to the Committee of such litigation; and it is further

ORDERED that, pursuant to Bankruptcy Rule 2002(1), the Debtors shall publish notice of the Bar Dates substantially in the form of the Publication Notice once in each of *The Wall Street Journal, National Edition, St. Louis Post Dispatch*, a St. Louis, Missouri newspaper, *Charleston Gazette/Charleston Daily Mail*, a Charleston, West Virginia newspaper, *Gleaner*, a Henderson County, Kentucky newspaper, *Evansville Courier and Press*, a Union County, Kentucky newspaper, *The Dominion Post*, a Morgantown, West Virginia newspaper, *The Register Herald*, a Beckley, West Virginia newspaper, *Times West Virginian*, a Fairmont, West Virginia newspaper and *The Southern Illinoisan*, a Carbondale, Illinois newspaper, in each case at least 28 days prior to the General Bar Date, and shall also post a copy of the Publication Notice and the Proof of Claim Form on [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com), which Publication Notice is hereby approved and shall be deemed good, adequate and sufficient notice of the Bar Dates; and it is further

ORDERED that the Notice Procedures are hereby approved and shall be deemed good, adequate and sufficient notice for all relevant purposes; and it is further

ORDERED that the Debtors and GCG are authorized to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order; and it is further

ORDERED that nothing in this Order shall prejudice the right of any party in interest to object to any proof of claim, whether filed or scheduled, on any grounds, or to dispute or assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise or to subsequently designate any claim as disputed, contingent, unliquidated or undetermined; and it is further

ORDERED that entry of this Order is without prejudice to the right of the Debtors to seek a further order of the Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein must file such proofs of claim or interest or be barred from doing so; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation of this Order.

Dated: \_\_\_\_\_, 2012  
New York, New York

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THE HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE

## **Exhibit B**



Modified B 10 (GCG) (12-11)

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

You may only check one Debtor box. If you have a claim against multiple Debtors listed below you must complete a separate proof of claim form for each such Debtor.

Name of Debtor:	Case No.	Name of Debtor:	Case No.	Name of Debtor:	Case No.
<input type="checkbox"/> Affinity Mining Company	12-12902	<input type="checkbox"/> Eastern Royalty, LLC	12-12936	<input type="checkbox"/> Patriot Coal Sales LLC	12-12969
<input type="checkbox"/> Apogee Coal Company, LLC	12-12903	<input type="checkbox"/> Emerald Processing, L.L.C.	12-12937	<input type="checkbox"/> Patriot Coal Services LLC	12-12970
<input type="checkbox"/> Appalachia Mine Services, LLC	12-12904	<input type="checkbox"/> Gateway Eagle Coal Company, LLC	12-12938	<input type="checkbox"/> Patriot Leasing Company LLC	12-12971
<input type="checkbox"/> Beaver Dam Coal Company, LLC	12-12905	<input type="checkbox"/> Grand Eagle Mining, LLC	12-12939	<input type="checkbox"/> Patriot Midwest Holdings, LLC	12-12972
<input type="checkbox"/> Big Eagle, LLC	12-12906	<input type="checkbox"/> Heritage Coal Company LLC	12-12940	<input type="checkbox"/> Patriot Reserve Holdings, LLC	12-12973
<input type="checkbox"/> Big Eagle Rail, LLC	12-12907	<input type="checkbox"/> Highland Mining Company, LLC	12-12941	<input type="checkbox"/> Patriot Trading LLC	12-12974
<input type="checkbox"/> Black Stallion Coal Company, LLC	12-12908	<input type="checkbox"/> Hillside Mining Company	12-12942	<input type="checkbox"/> PCX Enterprises, Inc.	12-12899
<input type="checkbox"/> Black Walnut Coal Company	12-12909	<input type="checkbox"/> Hobet Mining, LLC	12-12943	<input type="checkbox"/> Pine Ridge Coal Company, LLC	12-12975
<input type="checkbox"/> Bluegrass Mine Services, LLC	12-12910	<input type="checkbox"/> Indian Hill Company LLC	12-12944	<input type="checkbox"/> Pond Creek Land Resources, LLC	12-12976
<input type="checkbox"/> Brook Trout Coal, LLC	12-12911	<input type="checkbox"/> Infinity Coal Sales, LLC	12-12945	<input type="checkbox"/> Pond Fork Processing LLC	12-12977
<input type="checkbox"/> Catenary Coal Company, LLC	12-12913	<input type="checkbox"/> Interior Holdings, LLC	12-12946	<input type="checkbox"/> Remington Holdings LLC	12-12978
<input type="checkbox"/> Central States Coal Reserves of Kentucky, LLC	12-12914	<input type="checkbox"/> IO Coal LLC	12-12947	<input type="checkbox"/> Remington II LLC	12-12979
<input type="checkbox"/> Charles Coal Company, LLC	12-12916	<input type="checkbox"/> Jarrell's Branch Coal Company	12-12948	<input type="checkbox"/> Remington LLC	12-12980
<input type="checkbox"/> Cleaton Coal Company	12-12917	<input type="checkbox"/> Jupiter Holdings LLC	12-12949	<input type="checkbox"/> Rivers Edge Mining, Inc.	12-12981
<input type="checkbox"/> Coal Clean LLC	12-12918	<input type="checkbox"/> Kanawha Eagle Coal, LLC	12-12950	<input type="checkbox"/> Robin Land Company, LLC	12-12982
<input type="checkbox"/> Coal Properties, LLC	12-12919	<input type="checkbox"/> Kanawha River Ventures I, LLC	12-12951	<input type="checkbox"/> Sentry Mining, LLC	12-12983
<input type="checkbox"/> Coal Reserve Holding Limited Liability Company No. 2	12-12920	<input type="checkbox"/> Kanawha River Ventures II, LLC	12-12952	<input type="checkbox"/> Snowberry Land Company	12-12984
<input type="checkbox"/> Colony Bay Coal Company	12-12921	<input type="checkbox"/> Kanawha River Ventures III, LLC	12-12953	<input type="checkbox"/> Speed Mining LLC	12-12985
<input type="checkbox"/> Cook Mountain Coal Company, LLC	12-12922	<input type="checkbox"/> KE Ventures, LLC	12-12954	<input type="checkbox"/> Sterling Smokeless Coal Company, LLC	12-12986
<input type="checkbox"/> Corydon Resources LLC	12-12923	<input type="checkbox"/> Little Creek LLC	12-12955	<input type="checkbox"/> TC Sales Company, LLC	12-12987
<input type="checkbox"/> Coventry Mining Services, LLC	12-12924	<input type="checkbox"/> Logan Fork Coal Company	12-12956	<input type="checkbox"/> The Presidents Energy Company LLC	12-12988
<input type="checkbox"/> Coyote Coal Company LLC	12-12925	<input type="checkbox"/> Magnum Coal Company LLC	12-12957	<input type="checkbox"/> Thunderhill Coal LLC	12-12989
<input type="checkbox"/> Cub Branch Coal Company LLC	12-12926	<input type="checkbox"/> Magnum Coal Sales LLC	12-12958	<input type="checkbox"/> Trout Coal Holdings, LLC	12-12990
<input type="checkbox"/> Dakota LLC	12-12927	<input type="checkbox"/> Martinka Coal Company, LLC	12-12959	<input type="checkbox"/> Union County Coal Co., LLC	12-12991
<input type="checkbox"/> Day LLC	12-12928	<input type="checkbox"/> Midland Trail Energy LLC	12-12960	<input type="checkbox"/> Viper LLC	12-12992
<input type="checkbox"/> Dixon Mining Company, LLC	12-12929	<input type="checkbox"/> Midwest Coal Resources II, LLC	12-12961	<input type="checkbox"/> Weatherby Processing LLC	12-12993
<input type="checkbox"/> Dodge Hill Holding JV, LLC	12-12930	<input type="checkbox"/> Mountain View Coal Company, LLC	12-12962	<input type="checkbox"/> Wildcat Energy LLC	12-12994
<input type="checkbox"/> Dodge Hill Mining Company, LLC	12-12931	<input type="checkbox"/> New Trout Coal Holdings II, LLC	12-12963	<input type="checkbox"/> Wildcat, LLC	12-12995
<input type="checkbox"/> Dodge Hill of Kentucky, LLC	12-12932	<input type="checkbox"/> Newtown Energy, Inc.	12-12964	<input type="checkbox"/> Will Scarlet Properties LLC	12-12996
<input type="checkbox"/> EACC Camps, Inc.	12-12933	<input type="checkbox"/> North Page Coal Corp.	12-12965	<input type="checkbox"/> Winchester LLC	12-12997
<input type="checkbox"/> Eastern Associated Coal, LLC	12-12934	<input type="checkbox"/> Ohio County Coal Company, LLC	12-12966	<input type="checkbox"/> Winifrede Dock Limited Liability Company	12-12998
<input type="checkbox"/> Eastern Coal Company, LLC	12-12935	<input type="checkbox"/> Panther LLC	12-12967	<input type="checkbox"/> Yankeetown Dock, LLC	12-12999
		<input type="checkbox"/> Patriot Beaver Dam Holdings, LLC	12-12898		
		<input type="checkbox"/> Patriot Coal Company, L.P.	12-12968		
		<input type="checkbox"/> Patriot Coal Corporation	12-12900		

NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.

PROOF OF CLAIM

Name of Creditor (the person or other entity to whom the Debtor owes money or property):		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b>  _____ (If known)  Original Claim Filed on: _____	<p><b>Your Claim Is Scheduled As Follows:</b></p> <p>If an amount is identified above, you have a claim scheduled by the Debtor as shown. (This scheduled amount of your claim may be an amendment to a previously scheduled amount.) If you agree with the amount and priority of your claim as scheduled by the Debtor and you have no other claim against the Debtor, you do not need to file this proof of claim form, EXCEPT AS FOLLOWS: If the amount shown is listed as DISPUTED, UNLIQUIDATED, or CONTINGENT, a proof of claim MUST be filed in order to receive any distribution in respect of your claim. If you have already filed a proof of claim in accordance with the attached instructions, you need not file again.</p>
Name and address where notices should be sent:			
Telephone number: E-mail:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.	
Name and address where payment should be sent (if different from above):			
Telephone number: E-mail:			
<b>1. Amount of Claim as of Date Case Filed (July 9, 2012): \$</b> _____ (See instruction #1)  If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.			
<b>2. Basis for Claim:</b> (See instruction #2)			
<b>3. Last four digits of any number by which creditor identifies Debtor:</b> (See instruction #3)  _____		<b>3a. Debtor may have scheduled account as:</b>  _____ (See instruction #3a)	<b>3b. Uniform Claim Identifier (optional):</b>  _____ (See instruction #3b)



**Items to be completed in Proof of Claim Form**

**Court, Name of Debtor, and Case Number:**

These chapter 11 cases were commenced in the United States Bankruptcy Court (the "Court") for the Southern District of New York on July 9, 2012 (the "Commencement Date"). You should select the Debtor against which you are asserting your claim.

**A SEPARATE PROOF OF CLAIM FORM MUST BE FILED AGAINST EACH DEBTOR.**

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy cases. Please provide us with a valid e-mail address. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the Court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the bankruptcy filing (using the exchange rate, if applicable, as of the Commencement Date.) Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to your claim.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the Debtor's account or other number used by the creditor to identify the Debtor.

**3a. Debtor May Have Scheduled Account As:**

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the Debtor.

**3b. Uniform Claim Identifier:**

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

**4. Secured Claim:**

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a):**

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Claim Pursuant to 11 U.S.C. § 503 (b)(9):**

If you have a claim arising from the value of any goods received by the Debtor within 20 days before the Commencement Date, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business, state the amount of such claim and attach documentation supporting such claim. (See Definitions.)

**7. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the Debtor credit for any payments received toward the debt.

**8. Documents:**

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

**9. Date and Signature:**

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS**

**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity to whom the debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. § 101 (10).

**Claim**

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the proof of claim form with GCG as described in the instructions above.

**Secured Claim Under 11 U.S.C. § 506 (a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. § 507 (a)**

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Claim Entitled to Priority Under 11 U.S.C. § 503 (b)(9)**

A Section 503 (b)(9) claim is a claim for the value of any goods received by the Debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business.

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION**

**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing from GCG, please provide a self-addressed, stamped envelope and a copy of this proof of claim when you submit the original claim to GCG or you may view the first page of your filed proof of claim at <http://www.patriotcaseinfo.com>.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official Court documentation or communications from the Debtor. These entities do not represent the Court or the Debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the Court.

# **Exhibit C**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On \_\_\_\_\_, 2012, the United States Bankruptcy Court for the Southern District of New York entered an order (the “**Bar Date Order**”) establishing (i) **December 14, 2012 at 5:00 p.m.** (prevailing Eastern time) (the “**General Bar Date**”) as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the “**Bankruptcy Code**”) (“**Governmental Units**”), to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the “**Debtors**”); and (ii) **January 7, 2013 at 5:00 p.m.** (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**” and, together with the General Bar Date, the “**Bar Dates**”).

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the “**Petition Date**”), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code), and it is not one of the types of claims described in section 4 below. Claims based on acts or

omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word “**claim**” means any: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believes that you have a claim against the Debtors.

## 2. WHAT TO FILE

The Debtors are enclosing a proof of claim form or forms for use in these cases (the “**Proof of Claim Form**”). If your claim is listed on the Debtors’ schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the “**Schedules**”)<sup>1</sup> by the Debtors, the Proof of Claim Form(s) also set forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. You may use the Proof of Claim Form(s) provided by the Debtors to file your claim. Additional copies of the Proof of Claim Form may be obtained at [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com) or by calling the Patriot Coal Claims Processing Center at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States).

Each filed proof of claim must conform substantially to the Proof of Claim Form. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. **You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.**<sup>2</sup>

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<sup>1</sup> The Debtors filed their Schedules on September 19, 2012.

<sup>2</sup> To validly assert a 503(b)(9) Demand (as defined in the “Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)” dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the “**503(b)(9) Goods**”) on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

**If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.**

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

### **3. WHEN AND WHERE TO FILE**

Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to **January 7, 2013 at 5:00 p.m.** (prevailing Eastern Time), in each case at one of the following addresses (together, the "**Patriot Coal Claims Processing Center**"):

#### **IF SENT BY MAIL:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
P.O. Box 9898  
Dublin, OH 43017-5798

#### **IF DELIVERED BY HAND OR OVERNIGHT COURIER:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017  
– or –  
United States Bankruptcy Court, SDNY  
One Bowling Green, Room 621  
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date. Proofs of claim may **not** be delivered by facsimile, telecopy or email.

### **4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has **already** properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims

Processing Center in a form substantially similar to the Proof of Claim Form;

- (b) a person or entity whose claim is listed on the Schedules, **provided** that (i) the claim is **not** scheduled as “disputed,” “contingent” or “unliquidated,” (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules **and** (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) a current employee of the Debtors, or a labor union authorized by law to represent a current employee, in each case solely with respect to any claim based on the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first day wage order the Court entered on a final basis on August 2, 2012; **provided, however**, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor; or
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; **provided, however**, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules.

To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form(s) regarding the nature, amount, and status of your claim(s). If you received post-petition payments from the Debtors (as authorized by the Court) on account of your claim(s), the enclosed Proof of Claim Form(s) will reflect the net amount of your claim(s). If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim Forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed on the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. However, you may rely on the enclosed Proof of Claim Form, which lists your claim as scheduled, identifies the Debtor against which it is scheduled and specifies whether the claim is disputed, contingent or unliquidated.

**As set forth above, if you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim.** Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 621, New York, New York 10004-1408.

## **8. RESERVATION OF RIGHTS**

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

**A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.**

Dated: \_\_\_\_\_, 2012  
New York, New York

**BY ORDER OF THE COURT**

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017

*Counsel to the Debtors and  
Debtors in Possession*

**LIST OF DEBTORS**

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Affinity Mining Company		25-1207512	12-12902
Apogee Coal Company, LLC	Apogee Coal Company; Arch of West Virginia	35-0672865	12-12903
Appalachia Mine Services, LLC	Appalachia Mine Services, LLC	20-1680233	12-12904
Beaver Dam Coal Company, LLC	Beaver Dam Coal Company	61-0129825	12-12905
Big Eagle, LLC	Eagle Corner, LLC; Kanawha Eagle Coal Sales, LLC	54-1985006	12-12906
Big Eagle Rail, LLC		54-1988672	12-12907
Black Stallion Coal Company, LLC		20-0657792	12-12908
Black Walnut Coal Company		68-0541705	12-12909
Bluegrass Mine Services, LLC	Bluegrass Coal Company	43-1540253	12-12910
Brook Trout Coal, LLC		26-0004876	12-12911
Catenary Coal Company, LLC	Catenary Coal Company	43-1515836	12-12913
Central States Coal Reserves of Kentucky, LLC		20-3960681	12-12914
Charles Coal Company, LLC	Charles Coal Company	04-2698757	12-12916
Cleaton Coal Company		43-1887526	12-12917
Coal Clean LLC	Coal Clean Corporation	31-1488063	12-12918
Coal Properties, LLC	Coal Properties Corp.	04-2702708	12-12919
Coal Reserve Holding Limited Liability Company No. 2		43-1922735	12-12920
Colony Bay Coal Company		55-0604613	12-12921
Cook Mountain Coal Company, LLC	Cook Mountain Coal Company	55-0732291	12-12922
Corydon Resources LLC		45-2463790	12-12923
Coventry Mining Services, LLC		45-0573119	12-12924
Coyote Coal Company LLC		20-8226141	12-12925
Cub Branch Coal Company LLC		45-2977278	12-12926
Dakota LLC		55-0763723	12-12927
Day LLC		20-0041392	12-12928
Dixon Mining Company, LLC		62-1872287	12-12929
Dodge Hill Holding JV, LLC		05-0575436	12-12930
Dodge Hill Mining Company, LLC		61-1378899	12-12931
Dodge Hill of Kentucky, LLC		02-0697247	12-12932
EACC Camps, Inc.		25-0600150	12-12933
Eastern Associated Coal, LLC	Eastern Associated Coal Corp.	25-1125516	12-12934
Eastern Coal Company, LLC		20-4099004	12-12935
Eastern Royalty, LLC	Eastern Royalty Corp.	04-2698759	12-12936
Emerald Processing, L.L.C.	Emerald Processing, Limited Liability Company	54-1766524	12-12937
Gateway Eagle Coal Company, LLC		27-4256908	12-12938
Grand Eagle Mining, LLC	Grand Eagle Mining, Inc.	61-1250622	12-12939
Heritage Coal Company LLC	Peabody Coal Company; Peabody Coal Company, LLC; Heritage Coal Company of WV LLC	13-2606920	12-12940
Highland Mining Company, LLC	Highland Mining Company	43-1869675	12-12941
Hillside Mining Company		55-0695451	12-12942
Hobet Mining, LLC	Hobet Mining, Inc.; Dal-Tex Division of Hobet Mining; Old Hickory Division of Hobet Mining; Sharples Division of Hobet Mining	31-4446083	12-12943
Indian Hill Company LLC	Indian Hill Company	20-0066123	12-12944
Infinity Coal Sales, LLC		26-0004884	12-12945
Interior Holdings, LLC	Interior Holdings Corp.	43-1700075	12-12946
IO Coal LLC	IO Coal Company, Inc.	55-0769812	12-12947

<u>Debtor</u>	<u>(Other names, if any, used by the Debtor in the past 8 years)</u>	<u>Taxpayer I.D.</u>	<u>Case Number</u>
Jarrell's Branch Coal Company		73-1625894	12-12948
Jupiter Holdings LLC		31-1688670	12-12949
Kanawha Eagle Coal, LLC		54-1969926	12-12950
Kanawha River Ventures I, LLC		20-0089445	12-12951
Kanawha River Ventures II, LLC		20-0506578	12-12952
Kanawha River Ventures III, LLC		20-0506617	12-12953
KE Ventures, LLC		54-1985007	12-12954
Little Creek LLC	Little Creek Dock Company, Inc.	20-0041764	12-12955
Logan Fork Coal Company		73-1625895	12-12956
Magnum Coal Company LLC	Magnum Coal Company	20-3678373	12-12957
Magnum Coal Sales LLC		20-4623056	12-12958
Martinka Coal Company, LLC	Martinka Coal Company	55-0716084	12-12959
Midland Trail Energy LLC		26-1629024	12-12960
Midwest Coal Resources II, LLC		20-8080003	12-12961
Mountain View Coal Company, LLC	Mountain View Coal Company	25-1474206	12-12962
New Trout Coal Holdings II, LLC		20-5032361	12-12963
Newtown Energy, Inc.		55-0685209	12-12964
North Page Coal Corp.		31-1210133	12-12965
Ohio County Coal Company, LLC	Ohio County Coal Company	20-8080158	12-12966
Panther LLC		55-0763722	12-12967
Patriot Beaver Dam Holdings, LLC		90-0858476	12-12898
Patriot Coal Company, L.P.		61-1258748	12-12968
Patriot Coal Corporation	Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest	20-5622045	12-12900
Patriot Coal Sales LLC		26-0232530	12-12969
Patriot Coal Services LLC		27-3459485	12-12970
Patriot Leasing Company LLC	Peabody Leasing Company; Patriot Leasing Midwest LLC; Peabody Leasing Company, LLC	20-8819264	12-12971
Patriot Midwest Holdings, LLC		20-4370400	12-12972
Patriot Reserve Holdings, LLC	HCR Holdings, LLC	20-3405596	12-12973
Patriot Trading LLC		26-3247515	12-12974
PCX Enterprises, Inc.		45-5405016	12-12899
Pine Ridge Coal Company, LLC	Pine Ridge Coal Company	55-0737187	12-12975
Pond Creek Land Resources, LLC		75-3058253	12-12976
Pond Fork Processing LLC	Pond Fork Processing Corporation	55-0782677	12-12977
Remington Holdings LLC		20-0063793	12-12978
Remington II LLC		20-0046320	12-12979
Remington LLC		55-0763721	12-12980
Rivers Edge Mining, Inc.		43-1898371	12-12981
Robin Land Company, LLC		20-4090125	12-12982
Sentry Mining, LLC	Sentry Mining Company	43-1540251	12-12983
Snowberry Land Company	Knox Energy, LLC; Fort Energy, LLC	43-1721980	12-12984
Speed Mining LLC	Speed Mining, Inc.	55-0742194	12-12985
Sterling Smokeless Coal Company, LLC	Sterling Smokeless Coal Company	55-0463558	12-12986
TC Sales Company, LLC		20-4090162	12-12987
The Presidents Energy Company LLC		80-0256382	12-12988
Thunderhill Coal LLC	Thunderhill Coal Company, Inc.	55-0769813	12-12989
Trout Coal Holdings, LLC		26-0004872	12-12990
Union County Coal Co., LLC	Union County Coal Co., LLC-1; Union County Coal Co.	74-3096591	12-12991
Viper LLC		20-0041882	12-12992
Weatherby Processing LLC	Weatherby Processing Corporation	55-0757147	12-12993

<u>Debtor</u>	<u>(Other names, if any, used by the Debtor in the past 8 years)</u>	<u>Taxpayer I.D.</u>	<u>Case Number</u>
Wildcat Energy LLC	Highwall Mining LLC; Highwall Mining, Inc.	55-0779955	12-12994
Wildcat, LLC		55-0783526	12-12995
Will Scarlet Properties LLC		45-2233074	12-12996
Winchester LLC	Winchester Land Company	20-0052628	12-12997
Winifrede Dock Limited Liability Company		55-0746752	12-12998
Yankeetown Dock, LLC	Yankeetown Dock Corporation	35-0923438	12-12999

## **Exhibit D**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On \_\_\_\_\_, 2012, the United States Bankruptcy Court for the Southern District of New York entered an order (the “**Bar Date Order**”) establishing (i) **December 14, 2012 at 5:00 p.m.** (prevailing Eastern time) (the “**General Bar Date**”) as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts, but not including governmental units (as defined in section 101(27) of title 11 of the United States Code (the “**Bankruptcy Code**”) (“**Governmental Units**”)) to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the “**Debtors**”); and (ii) **January 7, 2013 at 5:00 p.m.** (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the “**Governmental Bar Date**” and, together with the General Bar Date, the “**Bar Dates**”).

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the “**Petition Date**”), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it

is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

## 2. WHAT TO FILE

Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at *www.PatriotCaseInfo.com*. Each proof of claim must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. **You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.**<sup>1</sup>

**If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.**

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

## 3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to **January 7, 2013 at 5:00 p.m.** (prevailing Eastern Time), in each case at one of the following addresses (together, the "**Patriot Coal Claims Processing Center**"):

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<sup>1</sup> To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the "**503(b)(9) Goods**") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

**IF SENT BY MAIL:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
P.O. Box 9898  
Dublin, OH 43017-5798

**IF DELIVERED BY HAND OR  
OVERNIGHT COURIER:**

Patriot Coal Claims Processing Center  
c/o GCG, Inc.  
5151 Blazer Parkway, Suite A  
Dublin, OH 43017  
– or –  
United States Bankruptcy Court, SDNY  
One Bowling Green, Room 621  
New York, NY 10004-1408

Proofs of claim will be deemed timely filed only if **actually received** at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern time) on the applicable Bar Date. Proofs of claim may **not** be delivered by facsimile, telecopy or email.

**4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has **already** properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);
- (b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "**Schedules**"),<sup>2</sup> **provided** that (i) the claim is **not** scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules **and** (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) a current employee of the Debtors, or a labor union authorized by law to represent a current employee, in each case solely with respect to any claim based on the payment of wages, salaries and vacation pay arising in the

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<sup>2</sup> The Debtors filed their Schedules on September 19, 2012.

ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; **provided, however**, that if the Debtors provide written notice stating that the Debtors do not intend to exercise their authority to pay such claim, you shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;

- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor; or
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; **provided, however**, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date.

## 5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. **If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules.** If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). A login and password to the Court's Public Access to Electronic Court Records ("**PACER**") are required to access [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 621, New York, New York 10004-1408.

**8. RESERVATION OF RIGHTS**

The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

**A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.**

Dated: \_\_\_\_\_, 2012  
New York, New York

**BY ORDER OF THE COURT**

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017

*Counsel to the Debtors and  
Debtors in Possession*

**LIST OF DEBTORS**

<b>Debtor</b>	<b>(Other names, if any, used by the Debtor in the past 8 years)</b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Affinity Mining Company		25-1207512	12-12902
Apogee Coal Company, LLC	Apogee Coal Company; Arch of West Virginia	35-0672865	12-12903
Appalachia Mine Services, LLC	Appalachia Mine Services, LLC	20-1680233	12-12904
Beaver Dam Coal Company, LLC	Beaver Dam Coal Company	61-0129825	12-12905
Big Eagle, LLC	Eagle Corner, LLC; Kanawha Eagle Coal Sales, LLC	54-1985006	12-12906
Big Eagle Rail, LLC		54-1988672	12-12907
Black Stallion Coal Company, LLC		20-0657792	12-12908
Black Walnut Coal Company		68-0541705	12-12909
Bluegrass Mine Services, LLC	Bluegrass Coal Company	43-1540253	12-12910
Brook Trout Coal, LLC		26-0004876	12-12911
Catenary Coal Company, LLC	Catenary Coal Company	43-1515836	12-12913
Central States Coal Reserves of Kentucky, LLC		20-3960681	12-12914
Charles Coal Company, LLC	Charles Coal Company	04-2698757	12-12916
Cleaton Coal Company		43-1887526	12-12917
Coal Clean LLC	Coal Clean Corporation	31-1488063	12-12918
Coal Properties, LLC	Coal Properties Corp.	04-2702708	12-12919
Coal Reserve Holding Limited Liability Company No. 2		43-1922735	12-12920
Colony Bay Coal Company		55-0604613	12-12921
Cook Mountain Coal Company, LLC	Cook Mountain Coal Company	55-0732291	12-12922
Corydon Resources LLC		45-2463790	12-12923
Coventry Mining Services, LLC		45-0573119	12-12924
Coyote Coal Company LLC		20-8226141	12-12925
Cub Branch Coal Company LLC		45-2977278	12-12926
Dakota LLC		55-0763723	12-12927
Day LLC		20-0041392	12-12928
Dixon Mining Company, LLC		62-1872287	12-12929
Dodge Hill Holding JV, LLC		05-0575436	12-12930
Dodge Hill Mining Company, LLC		61-1378899	12-12931
Dodge Hill of Kentucky, LLC		02-0697247	12-12932
EACC Camps, Inc.		25-0600150	12-12933
Eastern Associated Coal, LLC	Eastern Associated Coal Corp.	25-1125516	12-12934
Eastern Coal Company, LLC		20-4099004	12-12935
Eastern Royalty, LLC	Eastern Royalty Corp.	04-2698759	12-12936
Emerald Processing, L.L.C.	Emerald Processing, Limited Liability Company	54-1766524	12-12937
Gateway Eagle Coal Company, LLC		27-4256908	12-12938
Grand Eagle Mining, LLC	Grand Eagle Mining, Inc.	61-1250622	12-12939
Heritage Coal Company LLC	Peabody Coal Company; Peabody Coal Company, LLC; Heritage Coal Company of WV LLC	13-2606920	12-12940
Highland Mining Company, LLC	Highland Mining Company	43-1869675	12-12941
Hillside Mining Company		55-0695451	12-12942
Hobet Mining, LLC	Hobet Mining, Inc.; Dal-Tex Division of Hobet Mining; Old Hickory Division of Hobet Mining; Sharples Division of Hobet Mining	31-4446083	12-12943
Indian Hill Company LLC	Indian Hill Company	20-0066123	12-12944
Infinity Coal Sales, LLC		26-0004884	12-12945
Interior Holdings, LLC	Interior Holdings Corp.	43-1700075	12-12946
IO Coal LLC	IO Coal Company, Inc.	55-0769812	12-12947

<u>Debtor</u>	<u>(Other names, if any, used by the Debtor in the past 8 years)</u>	<u>Taxpayer I.D.</u>	<u>Case Number</u>
Jarrell's Branch Coal Company		73-1625894	12-12948
Jupiter Holdings LLC		31-1688670	12-12949
Kanawha Eagle Coal, LLC		54-1969926	12-12950
Kanawha River Ventures I, LLC		20-0089445	12-12951
Kanawha River Ventures II, LLC		20-0506578	12-12952
Kanawha River Ventures III, LLC		20-0506617	12-12953
KE Ventures, LLC		54-1985007	12-12954
Little Creek LLC	Little Creek Dock Company, Inc.	20-0041764	12-12955
Logan Fork Coal Company		73-1625895	12-12956
Magnum Coal Company LLC	Magnum Coal Company	20-3678373	12-12957
Magnum Coal Sales LLC		20-4623056	12-12958
Martinka Coal Company, LLC	Martinka Coal Company	55-0716084	12-12959
Midland Trail Energy LLC		26-1629024	12-12960
Midwest Coal Resources II, LLC		20-8080003	12-12961
Mountain View Coal Company, LLC	Mountain View Coal Company	25-1474206	12-12962
New Trout Coal Holdings II, LLC		20-5032361	12-12963
Newtown Energy, Inc.		55-0685209	12-12964
North Page Coal Corp.		31-1210133	12-12965
Ohio County Coal Company, LLC	Ohio County Coal Company	20-8080158	12-12966
Panther LLC		55-0763722	12-12967
Patriot Beaver Dam Holdings, LLC		90-0858476	12-12898
Patriot Coal Company, L.P.		61-1258748	12-12968
Patriot Coal Corporation	Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest	20-5622045	12-12900
Patriot Coal Sales LLC		26-0232530	12-12969
Patriot Coal Services LLC		27-3459485	12-12970
Patriot Leasing Company LLC	Peabody Leasing Company; Patriot Leasing Midwest LLC; Peabody Leasing Company, LLC	20-8819264	12-12971
Patriot Midwest Holdings, LLC		20-4370400	12-12972
Patriot Reserve Holdings, LLC	HCR Holdings, LLC	20-3405596	12-12973
Patriot Trading LLC		26-3247515	12-12974
PCX Enterprises, Inc.		45-5405016	12-12899
Pine Ridge Coal Company, LLC	Pine Ridge Coal Company	55-0737187	12-12975
Pond Creek Land Resources, LLC		75-3058253	12-12976
Pond Fork Processing LLC	Pond Fork Processing Corporation	55-0782677	12-12977
Remington Holdings LLC		20-0063793	12-12978
Remington II LLC		20-0046320	12-12979
Remington LLC		55-0763721	12-12980
Rivers Edge Mining, Inc.		43-1898371	12-12981
Robin Land Company, LLC		20-4090125	12-12982
Sentry Mining, LLC	Sentry Mining Company	43-1540251	12-12983
Snowberry Land Company	Knox Energy, LLC; Fort Energy, LLC	43-1721980	12-12984
Speed Mining LLC	Speed Mining, Inc.	55-0742194	12-12985
Sterling Smokeless Coal Company, LLC	Sterling Smokeless Coal Company	55-0463558	12-12986
TC Sales Company, LLC		20-4090162	12-12987
The Presidents Energy Company LLC		80-0256382	12-12988
Thunderhill Coal LLC	Thunderhill Coal Company, Inc.	55-0769813	12-12989
Trout Coal Holdings, LLC		26-0004872	12-12990
Union County Coal Co., LLC	Union County Coal Co., LLC-1; Union County Coal Co.	74-3096591	12-12991
Viper LLC		20-0041882	12-12992
Weatherby Processing LLC	Weatherby Processing Corporation	55-0757147	12-12993

<b>Debtor</b>	<b><u>(Other names, if any, used by the Debtor in the past 8 years)</u></b>	<b>Taxpayer I.D.</b>	<b>Case Number</b>
Wildcat Energy LLC	Highwall Mining LLC; Highwall Mining, Inc.	55-0779955	12-12994
Wildcat, LLC		55-0783526	12-12995
Will Scarlet Properties LLC		45-2233074	12-12996
Winchester LLC	Winchester Land Company	20-0052628	12-12997
Winifrede Dock Limited Liability Company		55-0746752	12-12998
Yankeetown Dock, LLC	Yankeetown Dock Corporation	35-0923438	12-12999