

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

**Case No. 12-51502-659
(Jointly Administered)**

Hearing Date:

**January 29, 2013
10:00 a.m. (Central Time)**

Hearing Location:

Courtroom 7 North

**AMENDED NOTICE OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 29, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton United States Courthouse
111 S. 10th Street
St. Louis, Missouri 63102
Courtroom 7 North
January 29, 2013 at 10:00 a.m. (prevailing Central Time)

A. MATTERS GOING FORWARD:

1. Motion for Entry of an Order Authorizing and Approving Procedures for Compromise and Settlement of Certain Claims, Litigations and Causes of Action [ECF No. 449]

Status: This matter is going forward on an uncontested basis. The Debtors intend to submit a consensual revised form of order at the hearing. Copies of the revised form of order have been provided to the United States Trustee, counsel to the official committee of unsecured creditors and counsel to the administrative agents for the Debtors' post-petition lenders, and will be provided to any party upon request who emails patriot.orders@davispolk.com.

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

2. Motion for an Order Establishing Procedures for Claims Objections [ECF No. 1847]

Resolved Objections:

- (a) Objection of H.A. Robson Trust, PRC Holdings, LLC, The Board of Trustees of Prichard School, The Trust with A.M. Prichard, III, Sarah Ann Prichard and Lewis Prichard dated December 30, 1983, The Robert B. LaFollette Trust for the benefit of Marjorie J. Wright, The Robert B. LaFollette Trust for the benefit of Alice A. Wright, The Latelle M. LaFollette Trust for the benefit of Marjorie J. Wright, The Latelle M. LaFollette Trust for the benefit of Alice A. Wright, LaFollette Holdings, Ltd., Alice Ann Wright, Wright Holdings, LLC, Broun Properties, LLC, LML Properties, LLC and Riverside Park, Inc. [ECF No. 1908]
 - (i) LRPB's Withdrawal of Objection to Motion for Entry of an Order Establishing Procedures for Claims Objections [ECF No. 2250]

Status: This matter is going forward on an uncontested basis. The Debtors intend to submit a consensual revised form of order at the hearing. Copies of the revised form of order have been provided to the United States Trustee, counsel to the official committee of unsecured creditors and counsel to the administrative agents for the Debtors' post-petition lenders, and will be provided to any party upon request who emails patriot.orders@davispolk.com.

3. Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 1995]

Objections:

- (a) Objection of Lawson Heirs Incorporated to the Debtors' Proposed Cure Amount in their Motion for Authorization to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2055]
- (b) Payne-Gallatin Company Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property with Respect to Contract ID LND 323 [ECF No. 2056]
- (c) STB Ventures, Inc.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2061]
- (d) Penn Virginia Operating Co., L.L.C.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2067]

- (e) Objection of Arch Coal, Inc., Ark Land Company, Ark Land KH, Inc. and Allegheny Land Company to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2068]
- (f) Objection of Shonk Land Company, LLC to the Debtors' Motion to Assume Leases and Cure Objections [ECF No. 2069]
- (g) LRPB'S Limited Objection to Debtors' Motion for Authorization to Assume or Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2180]

Resolved Objections:

- (a) Blue Eagle Land, LLC's Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2060]
 - (i) Blue Eagle Land, LLC's Withdrawal of Objection to Motion for Authorization to (i) Assume, or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2315]

Related Documents:

- (a) Proposed Stipulation and Order Extending Time under 11 U.S.C. § 365(d)(4) for Leases of Non-Residential Real Property with Alpha Natural Resources, Inc.

Status: This matter is going forward on an uncontested basis except with respect to the leases subject to an unresolved Objection, with respect to which no relief will be sought at the hearing. The Debtors propose that the matter with respect to the leases subject to an unresolved Objection be adjourned to February 26, 2013 at 10:00 a.m. (prevailing Central Time). The Debtors intend to submit a consensual revised form of order and the proposed stipulation and order at the hearing. Copies of the revised form of order have been provided to the United States Trustee, counsel to the official committee of unsecured creditors and counsel to the administrative agents for the Debtors' post-petition lenders, and will be provided to any party upon request who emails patriot.orders@davispolk.com.

- 4. Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al., for an Order Authorizing and Approving the Employment and Retention of Carmody Macdonald P.C. as Local Counsel, Nunc Pro Tunc to December 3, 2012 [ECF No. 1848]
 - (a) Declaration of No Objections Regarding the Application for Retention and Employment of Carmody Macdonald P.C. as Local Counsel to the Official

B. ADJOURNED MATTERS

1. Application for Authority to Employ Bryan Cave as Local Restructuring Counsel and Corporate Counsel for the Debtors [ECF No. 1992]

Status: This matter has been adjourned to February 12, 2013 at 11:00 a.m. (prevailing Central Time).

Dated: January 25, 2013
St. Louis, Missouri

Respectfully submitted,

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ATTORNEYS FOR THE DEBTORS

-and-

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PROPOSED ATTORNEYS FOR
THE DEBTORS

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC