

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

-----)
In re:) Chapter 11
)
PATRIOT COAL CORPORATION, *et al.*,) Case No. 12-51502
)
Debtors.) (Jointly Administered)
-----)

SO ORDERED

Jan 11, 2013

Kathy A. Surratt - States

KATHY A. SURRATT-STATES
United States Bankruptcy Judge

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, I, Peter S. Goodman (the "Movant"), move to be admitted pro hac vice to the bar of this Court for the purpose of representing CompassPoint Partners, L.P.; Ron Bew; Andy Gregor; Reserve Capital, Inc.; Frank Williams; and Eric Wagoner (collectively, the "Interested Shareholders")¹ in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

- a. *Full name of the Movant-attorney:*
Peter S. Goodman
- b. *Address and telephone number of the Movant-attorney:*
McKool Smith, P.C.
One Bryant Park, 47th Floor
New York, New York 10036
Telephone: (212) 902-9400
- c. *Name of the firm or letterhead under which the Movant practices:*
McKool Smith, P.C.
- d. *Name of the law school(s) Movant attended and the date(s) of graduation therefrom:*

¹ The Interested Shareholders have no intention of forming an *ad hoc* committee at this time.

Pace University Law School (1987)

- e.* State and federal bars of which the Movant is a member, with dates of admission and registration numbers, if any:
New York State (1987), Bar No. 2140432;
Connecticut (1987), Bar No. 306364;
U.S. District Court, S.D. New York (1987), Bar No. PG3939
U.S. District Court, E.D. New York (1987), Bar No. PG3939
U.S. District Court, Connecticut (2008), Bar No. 27599
U.S. Court of Appeals, Second Circuit (2003), Bar No. 2003-545
U.S. Court of Appeals, Third Circuit (2010), Bar No. N/A
- f.* Movant is a member in good standing of all bars of which Movant is a member, and Movant is not under suspension or disbarment from any bar.
- g.* Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that Movant be admitted *pro hac vice* to the bar of this Court and be allowed to appear in the instant matter.

Dated: January 4, 2013
New York, New York

Respectfully submitted,

MCKOOL SMITH, P.C.

By: /s/ Peter S. Goodman
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Counsel for the Interested Shareholders

EXHIBIT A

Proposed Order

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)	
)	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i> ,)	
)	Case No. 12-51502
Debtors.)	
)	(Jointly Administered)
)	

ORDER GRANTING VERIFIED MOTION FOR ADMISSION *PRO HAC VICE*

Upon the *Verified Motion for Admission for Admission Pro Hac Vice* of Peter S. Goodman for admission to practice and appear in the above-captioned bankruptcy cases; it is hereby

ORDERED that Peter S. Goodman is admitted to practice *pro hac vice* in the above-captioned bankruptcy cases, subject to the payment of the filing fee.

Dated: _____, 2013
St. Louis, Missouri

The Honorable Kathy Surratt-States
United States Bankruptcy Judge