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UNITED STATES BANKRUPTCY COURT 2013 JAN -9 AM 10: 33
EASTERN DISTRICT OF MISSOURI
ST. LOUIS DIVISION

CLERK, US BANKRUPTCY COURT
EASTERN DISTRICT
ST. LOUIS, MISSOURI - MO

In re: :
: Chapter 11
: PATRIOT COAL CORPORATION, et al., : Case No. 12-51502 (KSS)
: Debtors. : Jointly Administered
: :
: :
: :

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

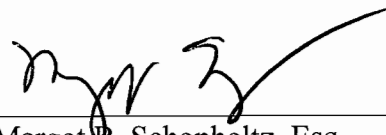
Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, I, Margot B. Schonholtz, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Bank of America, N.A. ("Bank of America"), in various capacities including as Administrative Agent under that certain Amended and Restated Credit Agreement, dated as of May 5, 2010, and as Administrative Agent under that certain Amended and Restated Super Priority Secured Debtor-in-Possession Credit Agreement, dated as of July 11, 2012 in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

- a. Full name of the movant-attorney:
Margot B. Schonholtz
- b. Address and telephone number of the movant-attorney:
**787 Seventh Avenue
New York, New York 10019**
- c. Name of the firm or letterhead under which the movant practices:
Willkie Farr & Gallagher LLP
- d. Name of the law school(s) movant attended and the date(s) of graduation therefrom:
American University Washington College of Law, J.D., 1979
- e. State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:

State of New York, March 11, 1980 (Registration Number: 1670611)
United States Supreme Court, February 19, 1991
United States District Court, Eastern District of New York , July 8, 1980
United States District Court, Southern District of New York, July 8, 1980
United States Court of Appeals, 2nd Circuit , February 22, 1990
United States Court of Appeals, 3rd Circuit, July 29, 2009

- f. Movant is a member in good standing of all bars of which movant is a member is a member and that movant is not under suspension or disbarment from any bar;
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.



Margot B. Schonholtz, Esq.
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000
Facsimile: (212) 728-8900
mschonholtz@willkie.com

Counsel to Bank of America, N.A.

Pursuant to Local Rules of Bankruptcy Procedure, please submit a proposed order with this Application.